



Holt-Smith Advisors

National “Top Gun” Acclaim for Large Cap Value

Top Ten Ranking for Mid Cap Growth November 26, 2008

Holt-Smith Advisors is proud to announce our Large Cap Value product has once again been named to Informa PSN’s “**Top Gun**” list. Informa creates this list of the **top ten performing money managers** in the United States for each equity style. Holt-Smith Advisors was named a “Top Gun” based on strong investment performance for the three years ended September 30, 2008.

Holt-Smith Advisors is well acquainted with this elite list as this is the **2nd time in 2008** for the Holt-Smith Advisors Large Cap Value product and the **16th time since 2000** that one of our investment products has been ranked a “Top Gun”.

As with many money managers, the recent upheaval in the financial markets paired with the tumultuous investment environment has created some of the most challenging waters we have had to navigate through in our 20+ years of experience. Our Large Cap Value approach has outperformed our 422 national peers by consistently applying a rigorous buy and sell process, while holding a maximum of 25 stocks.

As an added bonus, the Holt-Smith Advisors Mid Cap Growth product has been ranked as one of the top ten best performing products since its inception in January, 2001. Over its 7.75 years history, Holt-Smith Advisors has outperformed over 117 other Mid Cap Growth managers. Informa does not award a Top Gun designation for this time period.

Marilyn Holt-Smith, Managing Director and Senior Portfolio Manager, said “I’m very proud of the Holt-Smith Advisors investment team and their ability to provide our clients these great returns. Despite difficult times and extreme market volatility, we’ve remained focused on our concentrated stock selection approach and adapted it to these two very different products. Investors need solid philosophies that work well over a period of years, not just a few months.”

Holt-Smith Advisors is an independent, Madison based investment management boutique. We provide individually managed portfolios customized to fit each client’s unique situation. Holt-Smith Advisors started in 1987, offers comprehensive wealth management services to individuals as well as concentrated investment products to institutional clients.

Informa PSN is a national money manager database. For 30 years Informa has served as an objective third-party supplier of primary investment information for institutional and retail clients.

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